

MARKET NOTICE

Johannesburg Stock Exchange

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Date: 13 December 2021

SUBJECT: JSE ESTABLISHES A NEW ENTITY – JSE PRIVATE PLACEMENT (JPP)

Name and Surname: Leila Fourie

Designation: JSE Group CEO

Dear Client,

The Johannesburg Stock Exchange (JSE) is pleased to announce that its newly established and wholly owned subsidiary, JSE Private Placement (JPP) has been granted a Financial Services Provider (FSP) license by the Financial Sector Conduct Authority (FSCA).

JPP provides a transparent and efficient marketplace for private companies to connect with investors. The platform will provide an automated and digitised solution for private entities looking to raise debt of R1 million or equity of R20 million and above. Investors can access an array of potential deals that meet their investment criteria as well as track the history of previous placements and deals. In the near future, the offering will be extended to infrastructure projects as well as the rest of the African continent.

This is exciting new ground for the JSE as JPP brings together private debt, equity and venture capital raising on a single platform. These services are offered in association with Globacap, a UK-based capital markets technology company in which the JSE owns a minority stake. Globacap has standardised the securities landscape, enabling frictionless asset creation and transferability. Their capital management platform now digitally administrates over £10 billion of private share and debt instruments for over 60 companies and over 8,000 shareholders worldwide in 35 countries.

Based on our discussions with several participants in the private equity and venture capital markets, we believe this solution will simplify, automate and streamline the capital raising process. We look forward to engaging with the market as we strive to deliver innovative solutions for capital formation.

Should you have any queries please regarding this Market Notice please e-mail samuelm@jse.co.za.

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